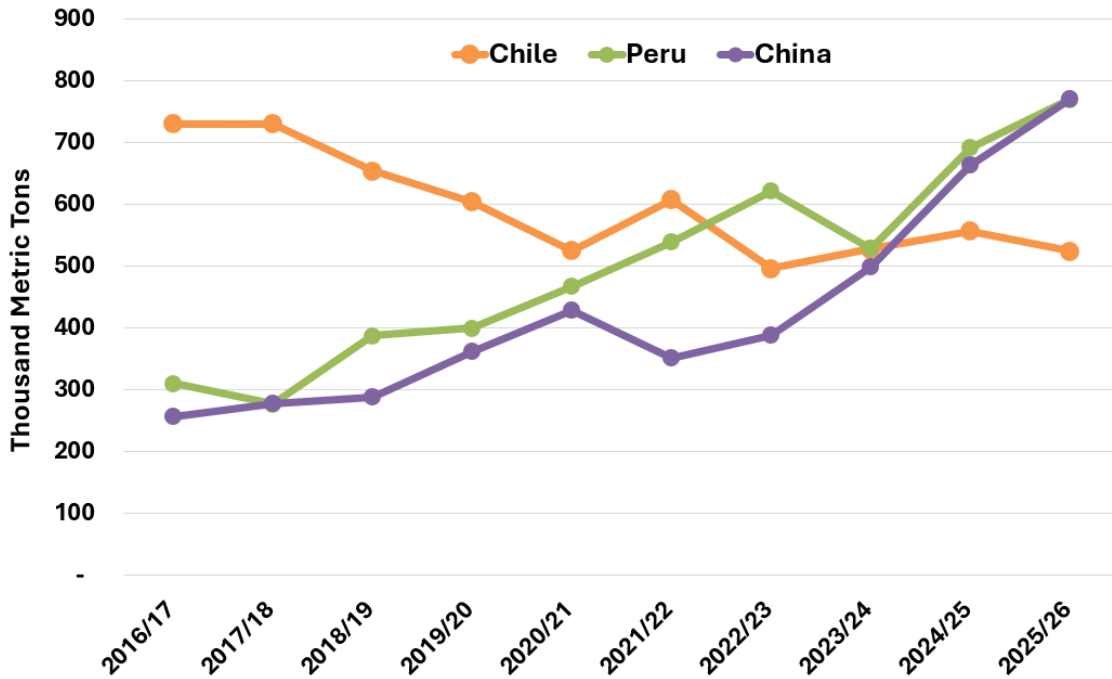




Fresh Apples, Grapes, and Pears: World Markets and Trade

China Forecast to Tie Peru as Top Table Grape Exporters in 2025/26



Source: USDA forecast available in PSD Online

China table grape exports are forecast to grow 16 percent in marketing year 2025/26 (June 2025 – May 2026) to 770,000 metric tons (tons). If realized, China would match Peru as the top table grape exporter for the first time after surpassing Chile last year.

China table grape production is forecast at 15.0 million tons in 2025/26, 6 percent higher than last year. While area expansion has stalled in recent years, technological improvements such as rain shelters and year-round varieties have led to steadily increasing yields.¹ This has allowed China to more than double table grape exports in the past 4 years while also reducing reliance on imports. Imports are forecast at 100,000 tons in 2025/26, 45 percent below the volume imported 4 years ago.

China exports table grapes mainly to Southeast Asia markets, with Vietnam, Thailand, and Indonesia accounting for nearly 60 percent of exports. China faces limited competition in these markets due to geographic advantage and generally has over 70 percent market share. In contrast, Peru and Chile table grape exports are overwhelmingly shipped to North America and Europe where they compete against each other and South Africa, with all three countries shipping between December and April.

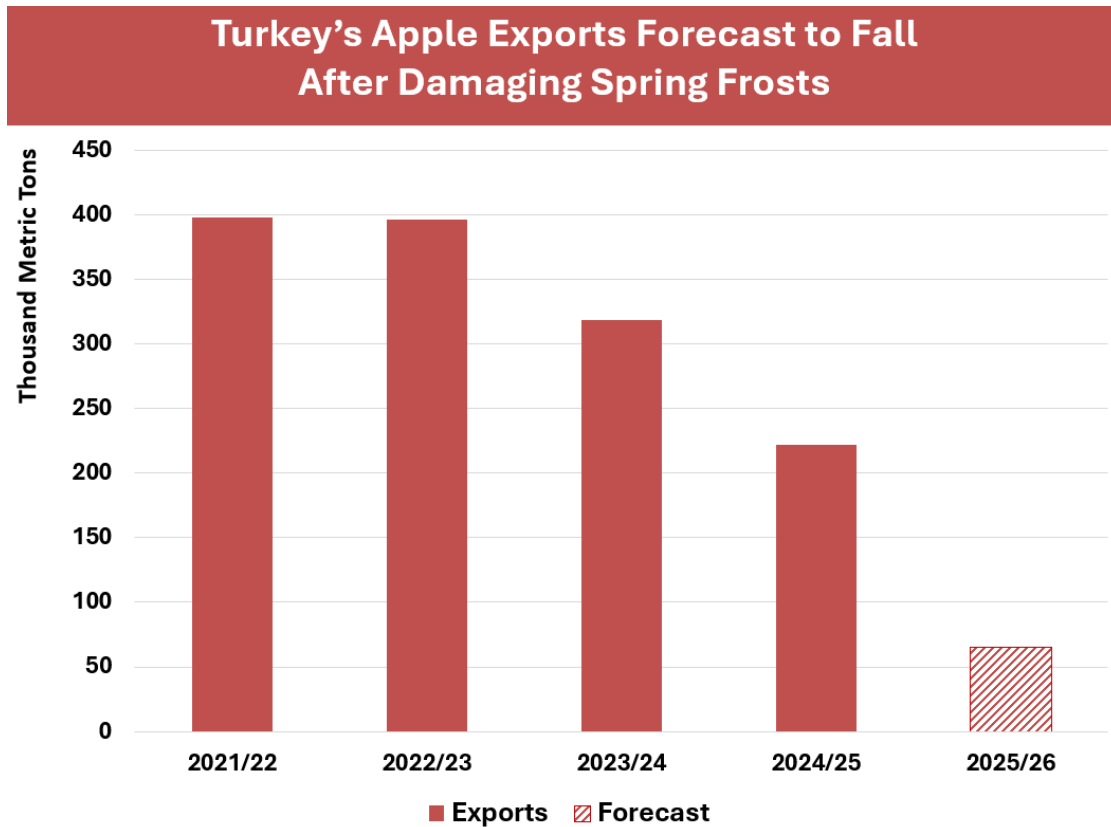
¹ For more information, see December 2025 [Fresh Deciduous Fruit Annual](#) from FAS Beijing.

2025/26 Fresh Apple Highlights

Global fresh apple production is forecast to fall 5 percent to 81.7 million tons as smaller crops in China and Turkey more than offset increased production in the United States. If realized, this would be the lowest level in 5 years. China production is forecast down 2.3 million tons to 47.0 million on reduced acreage and unfavorable weather conditions in the top two producing regions. Turkey production is projected down 57 percent to 2.0 million tons due to a severe spring frost. U.S. production is forecast up 256,000 tons to 5.0 million on a larger crop in Washington.

Global fresh apple consumption is forecast down with the largest declines in China and Turkey due to smaller crops in both countries.

Global fresh apple exports are forecast down slightly to 6.1 million tons. U.S. exports are forecast up 51,000 tons to 890,000 on higher production in Washington, the top exporting state. China and Chile exports are both projected down approximately 30,000 tons on lower production. Turkey exports are expected to fall 157,000 tons to 65,000 as frost damage caused a drastic drop in production and knocks it from the eighth largest exporter to twelfth in 2025/26.

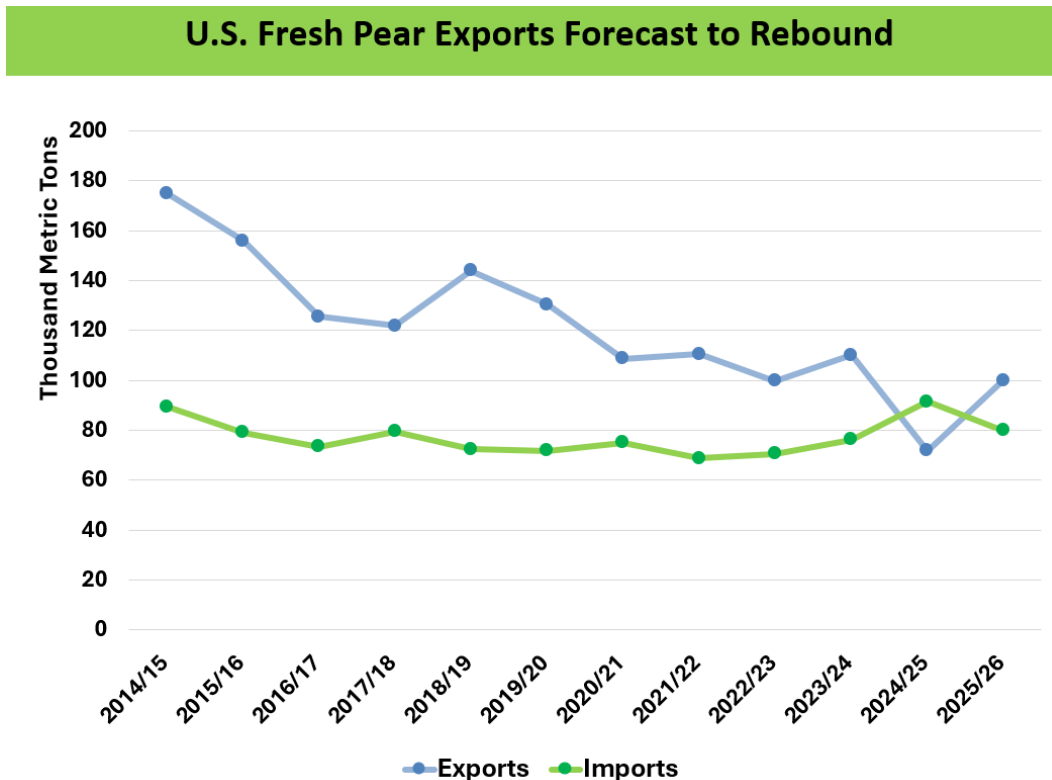


2025/26 Fresh Pear Highlights

Global fresh pear production is projected to fall 2 percent to 26.1 million tons on smaller crops in China and Turkey, more than offsetting increased production in the United States. China production is forecast down 480,000 tons to 20.5 million due to drought in Shandong and Shaanxi provinces, the first drop in production in 7 years. Turkey production is forecast down 30 percent to 461,000 tons due to frost damage in spring 2025, although pears are expected to be less affected than other deciduous fruit crops. U.S. production is forecast to increase 103,000 tons to 565,000. Although this is a rebound from the historically low harvest in 2024/25, output remains at levels not seen since the 1970s.

Global fresh pear consumption is expected to fall as smaller crops in China and Turkey lead to lower consumption in both countries. U.S. consumption is expected to rise on a larger crop, and Indonesia consumption is forecast up 20 percent on higher imports.

Global fresh pear exports are forecast to increase slightly to 2.0 million tons as increased exports from China, the United States, and the European Union more than offset lower Turkey exports. China exports are forecast up 46,000 tons to 700,000 as shipments have remained strong despite lower production. Indonesia and Russia imports are forecast up 20 percent and 9 percent respectively on strong shipments from China. U.S. exports are forecast up 28,000 tons to 100,000 and imports are forecast down 12,000 tons to 80,000, both due to higher production. This returns the United States to being a net exporter after it was a net importer for the first time last year.



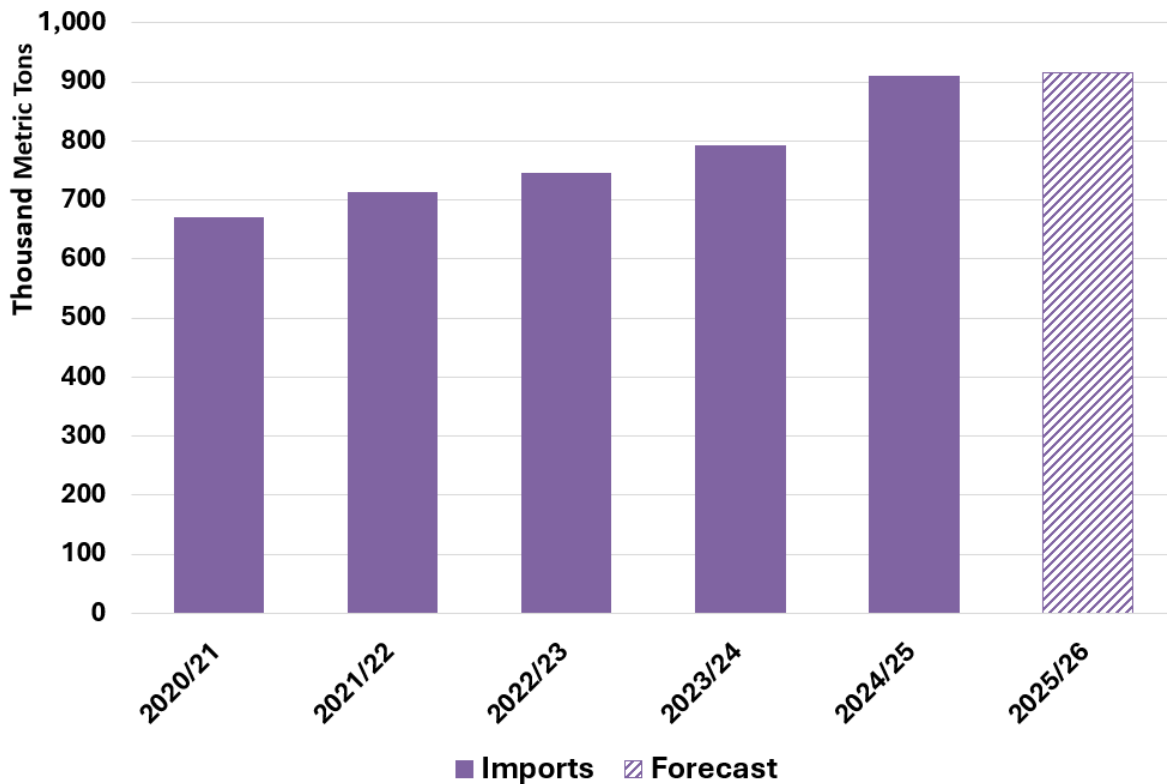
2025/26 Fresh Table Grape Highlights

Global fresh table grape production is forecast up 545,000 tons to 30.0 million as increased production in China, India, the European Union, and Peru more than offsets lower production in Turkey, the United States, and Chile. China production is forecast up 800,000 tons to 15.0 million, marking the seventh consecutive year of growth. Turkey production is projected down 455,000 tons to 1.5 million due to damage from spring frosts.

Global fresh table grape consumption is forecast up slightly as higher consumption in China and the European Union more than offset lower consumption in Turkey.

Global fresh table grape exports are forecast up slightly to 4.2 million tons as increased exports from top exporters China and Peru more than offset reductions from Chile and Mexico. Russia, Vietnam, Indonesia, and Kazakhstan imports are all forecast up on strong shipments from China. U.S. imports are forecast up slightly to 915,000 tons, topping last year's record level of imports.

U.S. Table Grape Imports Forecast at Record for Fifth Year



Future Releases and Contact Information

For additional information, please contact Stephanie Galbraith at stephanie.galbraith@usda.gov

The next release of this circular is scheduled for December 17, 2026. To receive the circular via email, go to <https://public.govdelivery.com/accounts/USDAFAS/subscriber/new>. Please visit https://fas.usda.gov/data/search?recent_report_type=10259&reports%5B0%5D=report_commodities%3A13288&reports%5B1%5D=report_type%3A10259 to view archived reports.

The *Fresh Apples, Grapes, and Pears: World Markets and Trade* circular is based on reports from FAS Overseas Posts and on available secondary information. The individual country reports can be obtained on FAS Global Agricultural Information Network (GAIN) at: <https://gain.fas.usda.gov/Pages/Default.aspx>.

PSD Online

The entire USDA PSD database is available online at: <https://www.fas.usda.gov/psdonline>

Additional Resources

For additional data and analysis, please refer to the USDA-FAS website: <https://www.fas.usda.gov/data/commodities/fresh-fruit>

NOTES TO USERS:

European Union definition: includes 27 countries in the customs union (Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden).

HS Codes:

The following harmonized codes are used for compiling trade data:

- 080610 – table grapes
- 080810 – apples
- 080830 – pears

Marketing Years:

- **Apples** - The United States and Mexico are on an August-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.
- **Table Grapes** - The United States and Mexico are on a May-April marketing year. All other Northern Hemisphere countries are on a June-May marketing year. Southern Hemisphere producer countries of Argentina, Australia, Chile, Peru, and South

Africa are on an October-September marketing year; Brazil remains on a calendar year basis indicated as the second year of the split year.

- **Pears** - Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.

Apples, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

	2020/21	2021/22	2022/23	2023/24	2024/25	Dec 2025/26
Production						
China	44,066	45,973	44,500	46,500	49,300	47,000
European Union	11,935	12,266	12,728	12,069	11,537	11,521
United States	4,511	4,438	4,394	5,052	4,776	5,032
India	2,300	2,300	2,400	2,410	2,550	2,605
Iran	2,768	1,990	1,990	2,177	2,177	2,177
Turkey	4,300	4,493	4,968	4,750	4,570	1,950
Russia	1,540	1,641	1,742	1,844	1,600	1,600
South Africa	1,164	1,250	1,200	1,328	1,350	1,380
Brazil	1,297	1,047	1,047	1,184	1,184	1,184
Ukraine	1,279	1,129	1,129	1,173	1,173	1,173
Other	6,540	6,107	6,210	6,002	6,083	6,099
Total	81,700	82,634	82,307	84,488	86,299	81,721
Domestic Consumption						
China	43,033	45,051	43,821	45,677	48,452	46,190
European Union	11,175	11,448	11,931	11,376	10,835	10,811
United States	3,844	3,822	3,883	4,232	4,022	4,222
India	2,400	2,577	2,550	2,796	2,881	2,994
Russia	2,259	2,216	2,094	2,150	1,968	1,965
Turkey	4,013	4,096	4,572	4,432	4,349	1,891
Brazil	1,250	1,142	1,165	1,409	1,385	1,389
Iran	1,812	1,083	1,444	1,271	1,271	1,277
Ukraine	1,273	1,081	1,098	1,129	1,170	1,158
Mexico	973	899	1,042	1,143	1,072	1,111
Other	9,097	8,994	8,497	8,367	8,593	8,546
Total	81,131	82,410	82,096	83,980	85,998	81,553
Imports						
India	377	448	360	544	511	575
Iraq	406	455	341	452	473	475
Russia	796	587	362	316	378	375
United Kingdom	330	328	278	328	313	310
Mexico	260	266	232	327	291	305
Vietnam	278	299	302	315	299	300
European Union	325	331	238	256	270	265
United Arab Emirates	175	211	190	219	251	240
Brazil	51	130	154	235	215	220
Saudi Arabia	174	179	199	214	213	215
Other	3,204	3,267	2,740	2,657	2,830	2,773
Total	6,375	6,502	5,397	5,864	6,045	6,053
Exports						
European Union	1,084	1,149	1,035	948	972	975
China	1,102	997	774	911	964	930
Iran	956	907	546	907	906	900
United States	775	721	611	897	839	890
South Africa	589	625	607	671	670	695
Chile	644	603	469	554	580	550
New Zealand	356	341	309	342	385	390
Serbia	185	165	110	157	118	130
Moldova	150	253	123	127	96	120
Azerbaijan	76	60	98	91	114	100
Other	717	767	768	631	555	394
Total	6,634	6,587	5,450	6,236	6,200	6,074

Note: The United States and Mexico are on an August-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.

Grapes, Fresh Table: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

	2020/21	2021/22	2022/23	2023/24	2024/25	Dec 2025/26
Production						
China	11,450	11,980	12,750	13,500	14,200	15,000
India	2,300	2,900	2,850	2,950	3,068	3,150
Brazil	1,748	1,451	1,451	1,758	1,758	1,758
Uzbekistan	1,695	1,761	1,761	1,732	1,732	1,732
Egypt	1,170	1,470	1,560	1,573	1,650	1,670
European Union	1,374	1,422	1,543	1,428	1,413	1,523
Turkey	2,220	1,857	2,220	1,919	1,945	1,490
Peru	685	713	766	776	790	870
United States	871	826	811	655	791	745
Chile	665	793	656	683	715	675
Other	1,293	1,308	1,339	1,349	1,379	1,374
Total	25,471	26,480	27,707	28,323	29,441	29,986
Fresh Dom. Consumption						
China	11,215	11,810	12,537	13,120	13,639	14,330
India	1,830	2,285	2,254	2,325	2,468	2,535
European Union	1,766	1,854	1,945	1,872	1,940	2,058
Brazil	1,677	1,406	1,385	1,708	1,702	1,698
Uzbekistan	1,566	1,537	1,523	1,613	1,509	1,507
Egypt	1,027	1,328	1,392	1,400	1,437	1,452
United States	1,227	1,281	1,310	1,265	1,475	1,440
Turkey	2,006	1,595	1,997	1,778	1,832	1,397
Russia	369	405	549	330	419	430
Mexico	272	266	304	259	298	321
Other	2,212	2,215	2,116	2,171	2,167	2,276
Total	25,166	25,982	27,313	27,842	28,886	29,443
Imports						
United States	670	713	746	793	909	915
European Union	572	604	574	605	657	665
Russia	351	380	518	303	390	400
United Kingdom	269	271	258	267	275	290
Vietnam	147	99	140	136	186	215
Canada	191	184	178	176	205	200
Indonesia	101	100	105	117	122	135
Mexico	98	103	130	111	119	130
Thailand	140	103	136	134	144	130
Kazakhstan	60	109	62	53	89	115
Other	977	926	830	739	736	782
Total	3,577	3,592	3,676	3,433	3,831	3,977
Exports						
China	428	351	389	499	665	770
Peru	468	540	622	536	690	770
Chile	526	608	496	529	557	525
South Africa	322	336	283	333	352	355
India	267	275	283	314	283	300
Uzbekistan	129	224	238	119	223	225
Egypt	155	150	170	175	215	220
United States	314	258	247	182	225	220
Mexico	207	196	209	238	219	200
European Union	180	173	172	161	130	130
Other	674	631	637	499	486	466
Total	3,669	3,741	3,745	3,583	4,044	4,181

Note: The United States and Mexico are on a May-April marketing year. All other Northern Hemisphere countries are on a June-May marketing year. Southern Hemisphere producer countries of Argentina, Australia, Chile, Peru, and South Africa are on an October-September marketing year, and Brazil is on a calendar year indicated as the second year of the split year. Some countries may include raisin-type and/or table-type grapes.

Pears, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

	2020/21	2021/22	2022/23	2023/24	2024/25	Dec 2025/26
Production						
China	17,815	18,876	19,260	19,850	20,980	20,500
European Union	2,373	1,847	2,092	1,792	1,842	1,861
Argentina	615	557	654	658	657	658
United States	610	601	587	627	462	565
South Africa	461	540	508	520	540	550
Turkey	550	530	571	555	651	461
India	308	310	300	313	313	314
Russia	247	240	235	230	230	230
Japan	206	223	223	203	203	203
Chile	233	223	212	207	207	202
Other	483	561	573	494	488	508
Total	23,902	24,507	25,214	25,448	26,573	26,053
Domestic Consumption						
China	17,345	18,404	18,867	19,257	20,335	19,808
European Union	2,172	1,684	1,882	1,675	1,733	1,726
United States	577	559	558	593	482	545
Russia	446	422	455	425	423	440
Turkey	477	436	482	495	584	416
India	330	338	328	342	344	349
Argentina	301	283	339	313	308	314
Indonesia	196	215	151	200	213	255
South Africa	214	253	267	259	240	250
Japan	205	222	222	202	202	202
Other	1,527	1,626	1,646	1,605	1,612	1,668
Total	23,789	24,443	25,196	25,365	26,475	25,972
Imports						
Indonesia	196	215	151	200	213	255
Russia	241	183	220	195	193	210
Brazil	121	133	159	169	170	175
European Union	175	186	140	183	171	165
Vietnam	97	101	96	131	141	150
United Kingdom	105	103	112	100	97	100
Kazakhstan	15	18	23	47	68	80
United States	75	69	71	76	92	80
Hong Kong	81	77	80	90	79	75
Mexico	73	72	80	82	67	75
Other	571	563	566	509	501	519
Total	1,749	1,719	1,696	1,781	1,792	1,884
Exports						
China	480	482	410	605	654	700
Argentina	315	275	315	345	350	345
European Union	377	349	351	300	280	300
South Africa	247	287	241	261	300	300
Chile	127	116	105	110	110	105
United States	109	110	100	110	72	100
Turkey	73	94	89	60	66	45
Belarus	54	27	56	39	27	36
Korea, South	19	24	30	19	17	20
Australia	9	8	6	4	4	4
Other	11	11	15	13	11	10
Total	1,821	1,784	1,715	1,864	1,890	1,965

Note: Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.